

11 Digit IFSC Code

(You can get this code from your chequebook. Please provide Bank attestation in case IFSC code is not mentioned on the cancellation cheque)

Type of bank Savings A/c Current A/c Other

I have attached a cancelled blank cheque or its photocopy (Incase cancelled blank cheque does not bear account holder's name, please provide photocopy of bank statement / passbook or else bank attestation is required)

DISCLAIMER: MNYL shall not be held responsible In case of non credit to your bank account with/ without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete/incorrect information, . Further, MNYL reserves the right to use any alternative payout option including demand draft/ payable at par cheque inspite of you opting for Direct Credit option. Credit will be effected based solely on the Policy Holder/beneficiary account number information provided by the Policy Holder/ beneficiary and the Policy Holder/beneficiary name particulars will not be used thereof.

* Mandatory Information

For MNYL Office Use Only (All fields are mandatory to be filled)

Retention by CSE _____

Reasons for Surrender

- No Agent for servicing Low Fund Performance / low returns Positive Market Movement Financial problem
- Moving out of Country Policy sold as 3/5 Pay policy

Name of Receiver: _____

Employee Code: _____

GO Code/ Location: _____

- Request received Date*: _____ Time _____ (to be filled Manually)
- Signature verified*: Yes No
- Policy Pack Received*: Yes No

Instruction:

- It is important that for these electronic payment systems, the account holders name must match exactly the name with bank records as well as with our policy records.
- In cases where beneficiary's bank account number & name is printed on the cheque, bank attestation is not required. For all other cases bank attested NEFT mandate is required.
- The customer who is willing to transfer the funds will be required to provide the 11 digits valid IFSC Code, which is applicable for NEFT only. (a number allotted to each participating banks branch) of the branch where the funds need to be transferred.
- Cancelled cheque should be attached along with the NEFT format.
- NEFT Form needs to be completed in all respect.

NOTE: As per RBI, all Banks/Branch need to give valid IFSC code for NEFT applicable for their branch only.

Max New York Life Insurance Co. Ltd

3rd Floor, Operation Center, 90-A, Udyog Vihar, Sector-18, Gurgaon-122015, Regd office: Max House, 3rd Floor, 1 Dr. Jha Marg, Okhla, New Delhi-110020, India
Contact Details: Tollfree Customer Helpline:1800-180-5577 (from MTNL/BSNL),Other Networks: 2542001 (Dial STD Code 95124<from Delhi>, +0124<from other cities>). Tollfree Claims Helpline: 1800-103-5678 (from MTNL/BSNL) Fax: 4239683 (Dial STD Code 95124<from Delhi>, +0124<from other cities>)
e-mail: service.helpdesk@maxnewyorklife.com Visit us at: www.maxnewyorklife.com

CUSTOMER ACKNOWLEDGEMENT SLIP

Policy Number

Type of request _____

Received by _____ Date & Time of receipt _____

Employee Code _____ Signature _____

